

Annual Flash Report (unaudited)

Fiscal Year ended March 31, 2015

Consolidated Statement of Income

Ono Pharmaceutical Co., Ltd. and Consolidated Subsidiaries

| | Millions of yen | | Thousands of US\$ |
|--|-----------------|---------------|-------------------|
| | 2014 | 2015 | 2015 |
| Revenue | ¥ 143,247 | ¥ 135,775 | \$ 1,131,459 |
| Cost of sales | (32,746) | (35,136) | (292,802) |
| Gross profit | 110,501 | 100,639 | 838,657 |
| Selling, general and administrative expenses | (38,377) | (42,222) | (351,849) |
| Research and development costs | (44,413) | (41,346) | (344,550) |
| Other income | 338 | 368 | 3,069 |
| Other expenses | (1,620) | (2,645) | (22,043) |
| Operating profit | 26,429 | 14,794 | 123,284 |
| Finance income | 3,107 | 3,565 | 29,707 |
| Finance costs | (76) | (67) | (557) |
| Share of profit from investments in associates | 4 | 13 | 108 |
| Profit before tax | 29,464 | 18,305 | 152,541 |
| Income tax expense | (8,922) | (5,089) | (42,407) |
| Profit for the year | <u>20,541</u> | <u>13,216</u> | <u>110,134</u> |
| Profit for the year attributable to: | | | |
| Owners of the parent company | 20,344 | 12,976 | 108,131 |
| Non-controlling interests | 198 | 240 | 2,002 |
| Profit for the year | <u>20,541</u> | <u>13,216</u> | <u>110,134</u> |
| Earnings per share: | | | |
| Basic earnings per share | 191.90 | 122.40 | 1.02 |